

Change of Broker / Distributor Request for PMS

To,
CARNELIAN ASSET MANAGEMENT & ADVISORS PRIVATE LIMITED

Name of the Investor : _____
UCC : _____

This is with regards to my investments with Carnelian in _____
(Strategy Name), I request you to kindly update the Distributor details as mentioned below with effect from _____:

New Broker/ Distributor

Name of the Broker / Distributor :
ARN Code :
Sales RM Name :
Sales RM Contact No :
Sales RM Email id :
Service RM Name :
Service RM Contact No :
Service RM Email id :

Other details shall remain the same as provided in the application.

Please make the necessary changes to your systems and records and send a confirmation email at the earliest.

Thanking you,

Signature
