

**Change of Broker / Distributor Request** for PMS

To,  
CARNELIAN ASSET MANAGEMENT & ADVISORS PRIVATE LIMITED

Name of the Investor : \_\_\_\_\_  
UCC : \_\_\_\_\_

This is with regards to my investments with Carnelian in \_\_\_\_\_  
(Strategy Name), I request you to kindly update the Distributor details as mentioned below with effect  
from \_\_\_\_\_:

**New Broker/ Distributor**

Name of the Broker / Distributor :  
ARN Code :  
Sales RM Name :  
Sales RM Contact No :  
Sales RM Email id :  
Service RM Name :  
Service RM Contact No :  
Service RM Email id :

Other details shall remain the same as provided in the application.

Please make the necessary changes to your systems and records and send a confirmation email at the  
earliest.

Thanking you,

Signature  
\_\_\_\_\_