

Change of Broker / Distributor Request for PMS

To,

CARNELIAN ASSET MANAGEMENT & ADVISORS PRIVATE LIMITED

Name of the Investor : _____

UCC : _____

This is with regards to my investments with Carnelian in _____
(Strategy Name), I request you to kindly update the Distributor details as mentioned below with effect
from _____:

New Broker/ Distributor

Name of the Broker / Distributor : _____

ARN Code : _____

Sales RM Name : _____

Sales RM Contact No : _____

Sales RM Email id : _____

Service RM Name : _____

Service RM Contact No : _____

Service RM Email id : _____

Other details shall remain the same as provided in the application.

Please make the necessary changes to your systems and records and send a confirmation email at the earliest.

Thanking you,

Signature
